

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 June 2021		
To : Hong Kong Exchanges	and Clear	ing Limited		
Name of Issuer Date Submitted	China So 6 July 20	outh City Holdings 21	Limited	
I. Movements in Authorised	Share Cap	pital		
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descript	tion : <u>N/A</u>		
(With effect from 3 March 20 the New Companies Ordina	ınce (Cap (	622).) No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month_			
Increase/(decrease)	_			
Balance at close of the mor	nth _			
(2) Stock code :	Descript	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month_			
Increase/(decrease)	_			
Balance at close of the mor	nth _			

2. Preference Shares				
Stock code :	Descripti	ion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sl	hares			
Stock code :	Descripti	ion :		
		No. of other classes of shares	`	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (State currency):	capital at the er	nd of the month		N/A
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	8,091,892,848	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,091,892,848	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share option  Particulars of share option  scheme including  EGM approval date	Sphort Generi	Movement du	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Cancelled	Lapsed	month pursuant thereto	thereto as at close of the month		
Share Option Scheme (4 Sep 2009)	Granted	Exercised	Cancelled	Lapseu		
Exercise price at     HK\$1.528 per share     Ordinary shares     (Grant date: 13/01/2016)	0	0	0	0	0	39,995,000
(Note 1)		-	·			
2. Exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016)	0	0	0	0	0	12,500,000
(Note 1)		-				
3. Exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017)	0	0	0	0	0	80,000,000
(Note 1)						-
4. Exercise price at HK\$1.81 per share Ordinary shares (Grant date: 13/04/2018)	0	0	0	0	0	8,000,000
(Note 1)						-
Share Option Scheme (13 Sep 2019)						
1. Exercise price at HK\$1.00 per share Ordinary shares (Grant date: 07/02/2020)	0	0	0	0	0	21,100,000
(Note 1)						
2. Exercise price at HK\$1.00 per share Ordinary shares (Grant date: 29/06/2021)	0	0	0	0	0	0
(Note 1)						
			Total A. (Ordin	nary shares)	0	
			•	nce shares)	0	
			(	Other class)	0	
Total funds raised during the (State currency)	month from e	xercise of opti	ons 	HK\$ 0		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
··						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
		<del></del> .				
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
( / / )						
EGM approval date (if applicable)		)				
		Total B	. (Ordina	ary shares)	0	
			(Preferen (C	nce shares) Other class)		

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina (Preference) (O	ary shares) ce shares) other class)	C	<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0	

Other Mover	ments in Issued Sh	are Capital					
Type of Is	ssue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71							
		_	Class of shares issuable (Note 1)	( / /			
1. Rights is	ssue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( , ,	,		
			Class of shares issuable (Note 1)				
2. Open off	fer At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
3. Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4. Bonus is	sue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
T. DOITUS IS	Suc		date : (dd/mm/yyyy)  EGM approval date:	( / /	)		_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ——	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			/ /			
		(dd/mm/yyyy)						
		Total E. (C (Pref		nce	sh		) <u> </u>	<u></u>
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	l of A	\ to	E):		(1) (2)	0
To	otal increase / (decrease) in preference shares d	uring the month (i.e. To	otal c	of A	to l	E):		0
To	otal increase / (decrease) in other classes of sha	res during the month (i	.e. T	ota	ıl of	A to	E):	0
(7	These figures should be the same as the relevan apital").)	•					· <u> </u>	

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(ĮA)	all the securities of each class are in all respects identical (Note 3);				
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;				
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and				
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.				
Submitt	red by: CHAN Mau Cheong Bryan				
Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.